

Tampa Bay Paralegal Association, Inc. Post Office Box 2840
Tampa, Florida 33601

General Email: <u>info@tbpa.org</u>

Membership Email: membership@tbpa.org

Website: www.tbpa.org

| ASSOCIA  | TION, INC  | <u>∠·</u> TM   |  |   |
|--|--|--|--|---|
| I am applying for:   |  | mbership<br>embership<br>bership<br>mbership<br>al Dues are based on a Calendo | Annual Dues: \$ 95.00 Annual Dues: \$ 95.00 Annual Dues: \$125.00 Annual Dues: \$ 35.00 Annual Dues: \$ 50.00 ar Year (Jan. 1 to Dec. 31.) |   |
| DATABASE WHIC<br>indicated home add<br>Please indicate preferr | CH ARE KEPT IN A ress (with the excepted email address to us | A CONFIDENTIAL MANNE<br>tion of Sustaining Membersh                            | ce:   Home email   Business email  |   |
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|  |  |  | _ Zip Code:  |   |
| Telephone:   |  | E-mail:  |  | _ |
| Employer:  |  |  |  | _ |
| Employer Ad  | ldress:  |  |  | _ |
| City:  |  | State:   | _ Zip Code:  | _ |
| Telephone:   |  | E-mail:  |  | _ |
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| All members may parti  | ${f T}$ cipate in any TBPA conscommittees and a TBI          | TBPA ACTIVITIES & INT  |  |   |
| ☐ Audit / Finance  |  | ☐ Education/Prof. Developm   | ent: □ Luncheons   |   |
| By-Laws/Standir  | ng Rules/Codes   | Certification  | ☐ Membership   |   |
| □ Bar Liaison/Publ   | =  | ➤□ Scholarship   | .  ☐ Nominations/Elections   |   |
| □ Charity/Commu  | nity Service   | ➤□ Student Mentor  | ☐ Pro Bono   |   |
| ☐ Continuing Educ  | cation/Seminars  | ▶□ Paralegal School Liaiso   | n □ State & National Affairs   |   |
| □ eCommunicatio  | ns/eNews   | ☐ Employment/Job Bank  | ☐ Website/Technology   |   |

### ACTIVE MEMBERSHIP ELIGIBILITY REOUIREMENTS\*

<u>Active.</u> To qualify as an Active Member, an individual must be employed or retained as a paralegal as currently defined by the Florida Supreme Court, and reside or work in Hernando, Hillsborough, Manatee, Pasco, Pinellas or Polk Counties <u>and meet one of the following criteria.</u> Please circle the applicable category below for which you are eligible for Active Membership:

- A. Successful completion of the Paralegal Advanced Competency Examination ("PACE") of the National Federation of Paralegal Associations, Inc.("NFPA") and/or the Certified Paralegal exam of the National Association of Legal Assistants•Paralegals ("NALA")
- B. Graduation from an ABA approved program of study for paralegals;
- C. Graduation from a course of study for paralegals which is institutionally accredited but not ABA approved and which requires not less than the equivalent of sixty (60) semester hours of classroom study;
- D. Graduation from a course of study for paralegals, other than those set forth in items (ii) and (iii) above, plus not less than six (6) months of in-house training as a paralegal, and whose attorney attests that such person is qualified and currently working as a paralegal;
- E. A baccalaureate degree in any field, plus not less than six (6) months of in-house training as a paralegal, and whose attorney attests that such person is qualified and currently working as a paralegal;
- F. A minimum of three (3) years of law-related experience under the supervision of any attorney, including at least six (6) months of in-house training as a paralegal and whose attorney attests that such person is qualified and currently working as a paralegal; and
- G. Two (2) years of in-house training as a paralegal, and whose attorney attests that such person is qualified and currently working as a paralegal.

Only Active Members will be qualified as Voting Members of this Association.

### ATTORNEY ATTESTATION

(Supervising Attorney must attest below verification of eligibility of applicant for "ACTIVE" membership)

| I hereby attest that                        | is employed by me, full-time, as a Paralegal and is eligible for active membership                  |
|---|---|
| consistent with one or more of the req      | uirements for active membership, as set forth above in sub-paragraphs A through G. This             |
| applicant meets the eligibility requirement | nts to be recognized as a paralegal, and meets the criteria of the definition of a Paralegal as set |
| forth by NFPA, NALA, the American           | Bar Association, the Florida Supreme Court and the Florida Bar's Rule 4-5.3 (amended                |
| 4/25/2002), to-wit: a person, qualified th  | brough education, training, or work experience, who is employed or retained by a lawyer, law        |
| office, governmental agency, or other en    | tity in a capacity or function which involves the performance, under the ultimate direction and     |
| supervision of an attorney, of specifica    | ally-delegated substantive legal work, which work for the most part, requires a sufficient          |
| knowledge of legal concepts that, absent    | such assistant, the attorney would perform the task. I further attest that the applicant's ethical  |
| and professional conduct is above reproa    | ch.   |
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|   |   |
| D. (  | D   |

### ACTIVE MEMBER ATTESTATION

(All applicants for Active Membership must read and sign below)

**Attorney Signature** 

I hereby affirm that I have not been convicted of a felony, that I am not a disbarred or suspended attorney and that I have not been found to have engaged in the unauthorized practice of law. Further I understand that once approved as a member of the TBPA, I am subject to all of the provisions contained in the NFPA and NALA Code of Ethics and Professional Responsibility. Further, I hereby affirm that I am eligible to apply for active membership consistent with the eligibility requirements as set forth and indicated above and also as outlined by the Bylaws and Standing Rules of TBPA. I hereby acknowledge that the information contained on this Application for Membership to the TBPA is true and accurate to the best of my knowledge.

| Date: | Signature: |
|-------|------------|
|       |            |

# <u>STUDENT MEMBERSHIP ELIGIBILITY REQUIREMENTS</u>

# IF APPLYING FOR <u>"STUDENT"</u> MEMBERSHIP, PLEASE COMPLETE THE FOLLOWING:

| Student Name:  |
|--|
| School Attending:  |
| School Counselor/Supervisor's Name & Phone Number:   |
| Anticipated Date of Graduation:  |
| (**Students must attach a copy of current proof of enrollment with application)  |
| Student. Educational Requirements: The following educational requirements must be met by the educational facility at which the applicant is obtaining his/her paralegal education. The paralegal program must consist of at least 18 semester hours (approximately 250 clock hours) of paralegal coursework and appropriate general education, consisting of legal specialty courses with the material presented in depth over an extended period of time for development of theoretical, analytical and practical skills from a either a proprietary school, community college, four-year college or university in the form of an associate degree, a baccalaureate degree, a certificate, or master's degree. These standards include the following: |
| (1) Post-secondary coursework in substantive and procedural law, the American legal system, law offices and related environments, the paralegal profession, legal research and writing, ethics and areas of legal practice such as those described in AAfPE's Core Competencies for Paralegal Programs;  |
| (2) No fewer than 18 semester credit hours (or the equivalent) of substantive paralegal courses;   |
| (3) The completion of a minimum of 60 semester hours (or the equivalent) of total post-secondary study prior to graduation. A semester hour is equivalent to 15 classroom hours of at least 50 minutes in duration;  |
| (4) The paralegal education program must be offered by an institution that is: (a) An institutional member of the American Association for Paralegal Education; or (b) A paralegal educational program approved by the American Bar Association; or (c) A paralegal program offered by an institution accredited by an agency recognized by the United States Department of Education and offering courses at the post-secondary level. Please circle the applicable category below for which you are eligible for Student Membership:   |
| A. Individuals who are currently enrolled in a paralegal program of study as identified above, taking at least six (6) semester hours or equivalent of law related courses; or   |
| B. Individuals who are currently enrolled in paralegal program of study as identified above, taking at least three (3) semester hours or equivalent of law related courses <u>and</u> are employed full-time in a law-related field.   |
| STUDENT MEMBERSHIP ATTESTATION (All applicants for Student Membership must read and sign below)  |
| I hereby affirm that I have not been convicted of a felony, that I am not a disbarred or suspended attorney and that I have not been found to have engaged in the unauthorized practice of law. Further, I understand that once approved as a member of the TBPA, I am subject to all of the provisions contained in the NFPA and NALA Code of Ethics and Professional Responsibility. Further, I hereby affirm that I am eligible to apply for Student Membership consistent with the eligibility requirements as set forth above. I hereby acknowledge that the information contained on this Application for Membership to the TBPA is true and accurate to the best of my knowledge.   |
| Date:Signature:  |
| Note: Student membership is not open to any individual who has successfully completed the Paralegal Advanced Competency Examination ("PACE") of the National Federation of Paralegal Associations, Inc. or the Certified Paralegal ("CP") examination of the National Association of Legal Assistants, Inc. (See "Active" or "Associate" Membership.)  |
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### ASSOCIATE MEMBERSHIP ELIGIBILITY REQUIREMENTS

<u>Associate</u>. Any one of the following shall qualify for Associate membership. **Please circle the applicable category below for which you are eligible for Associate Membership:** 

- A. those members of the Bar Associations endorsing the paralegal concept or involved in the promotion of the paralegal profession;
- B. those members of the educational field endorsing the paralegal concept or involved in the promotion of the paralegal profession;
- C. those persons involved in the supervision of paralegals;
- D. non-residents of Hernando, Hillsborough, Manatee, Pasco, Pinellas or Polk Counties who would otherwise qualify for membership; and
- E. individuals who have graduated from or completed a paralegal program but who have not been employed full-time as a paralegal for at least six (6) months or are not currently employed full-time as a paralegal.

# IF APPLYING FOR "ASSOCIATE" MEMBERSHIP, PLEASE PLACE A CHECK NEXT TO ONE OF THE FOLLOWING APPLICABLE CATEGORIES:

| Attorney:   | Educator:   | Other:(Not emp  | ployed as a Paralegal or live outside Tampa Bay area)  |
|---|---|---|--|
|   | (All  |   | MBERSHIP ATTESTATION<br>Membership must read and sign below)   |
| found to have eng<br>subject to all of t<br>affirm that I am of | gaged in the unauth<br>the provisions conta<br>eligible to apply fo | norized practice of law. Further aimed in the NFPA and Nor Associate Membership | nat I am not a disbarred or suspended attorney and that I have not been urther, I understand that once approved as a member of the TBPA, I am IALA Code of Ethics and Professional Responsibility. Further, I hereby consistent with the eligibility requirements as set forth above. I hereby ion for Membership to the TBPA is true and accurate to the best of my |
| Date:   |   | Signature:  |  |

### SUSTAINING MEMBERSHIP ELIGIBILITY REQUIREMENTS

<u>Sustaining.</u> Sustaining membership is available to those individuals, law firms, corporations or paralegal program representatives who endorse the paralegal profession and who contribute annual dues in an amount determined by the Board of this Association.

# IF APPLYING FOR "SUSTAINING" MEMBERSHIP, PLEASE COMPLETE THE FOLLOWING:

| Name:                        |  |  |
|------------------------------|--|--|
|                              |  | whether your application is based on one of the following categories by placing a circle around the subparagraph of the fory listed below and complete the applicable information.   |
|                              | A.   | Individual or Corporation endorsing the paralegal profession;  |
|                              | В.   | Law firm; or   |
|                              | C.   | Paralegal program representative   |
| (Sustain to this o           | ning men<br>organizat                            | LY, IF APPLYING FOR <u>"SUSTAINING"</u> MEMBERSHIP, PLEASE COMPLETE THE FOLLOWING: nbership is also available to law firms, title companies, banking companies, other companies providing services either ion or law offices, and any related business or enterprise. Please check the applicable section below.)  |
|                              |  | et Person:   |
|                              |  | Banking Co.: Other (please specify):   |
|                              |  | SUSTAINING MEMBERSHIP ATTESTATION (All applicants for Sustaining Membership must read and sign below)  |
| found t<br>subject<br>affirm | to have e<br>to all of<br>that I am<br>vledge th | that I have not been convicted of a felony, that I am not a disbarred or suspended attorney and that I have not been ngaged in the unauthorized practice of law. Further, I understand that once approved as a member of the TBPA, I am the provisions contained in the NFPA and NALA Code of Ethics and Professional Responsibility. Further, I hereby a eligible to apply for Sustaining Membership consistent with the eligibility requirements as set forth above. I hereby at the information contained on this Application for Membership to the TBPA is true and accurate to the best of my |
| Date: _                      |  | Signature:   |
|                              |  |  |

### EMERITUS MEMBERSHIP ELIGIBILITY REQUIREMENTS

<u>Emeritus.</u> An Emeritus member need not be a member of TAMPA BAY PARALEGAL ASSOCIATION, INC. An individual shall qualify for Emeritus membership in accordance with the procedures outlined below.

- A. Any individual who previously worked as a paralegal or paralegal educator who is over the age of 55 and has since retired from active, full-time employment as a paralegal or paralegal educator.
- B. Emeritus Member shall have all of the privileges and prerogatives of an Active or Associate member, except that an Emeritus member may not vote, hold office, or serve as the chair on any committee.

### **EMERITUS MEMBERSHIP ATTESTATION**

(All applicants for Emeritus Membership must read and sign below)

| I hereby affirm that I have not been convicted of a felony, that I am not a disbarred or suspended attorney and that I have not been  |
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| found to have engaged in the unauthorized practice of law. Further, I understand that once approved as a member of the TBPA, I am     |
| subject to all of the provisions contained in the NFPA and NALA Code of Ethics and Professional Responsibility. Further, I hereby     |
| affirm that I am eligible to apply for Emeritus Membership consistent with the eligibility requirements, as set forth above. I hereby |
| acknowledge that the information contained on this Application for Membership to the TBPA is true and accurate to the best of my      |
| knowledge.  |
|   |

| knowledge. |   |
|------------|---|
| Date:      | Signature:  |
|            |   |
|            | alifies for "Active" membership and shall have submitted a membership application on or ctive" member dues, shall be designated as a Charter Member of the Association. |